

Highlights

Grupa LOTOS – Selected Data

	Unit(**)	For year ending 31.12.2010	For year ending 31.12.2009	Change	Unit(**)	For year ending 31.12.2010	For year ending 31.12.2009	Change
Financial Data (*)			(restated)				(restated)	
Sales revenues	k PLN	18,124,675	12,696,912	43%	k EUR	4,526,190	2,925,151	55%
Operating profit	k PLN	308,266	108	285,331%	k EUR	76,982	25	307,828%
Profit before tax	k PLN	520,433	701,871	-26%	k EUR	129,965	161,699	-20%
Profit on continued activity	k PLN	464,954	591,327	-21%	k EUR	116,111	136,232	-15%
Total comprehensive income	k PLN	464,954	591,327	-21%	k EUR	116,111	136,232	-15%
Net cash flows from operating activities	k PLN	281,132	(25,227)	-	k EUR	70,206	(5,812)	-
Net cash flows from investment activities	k PLN	(407,232)	(2,403,315)	-	k EUR	(101,696)	(553,683)	-
Net cash flows from financial activities	k PLN	401,470	2,150,062	-81%	k EUR	100,257	495,338	-80%
Total net cash flows	k PLN	272,422	(277,298)	-	k EUR	68,031	(63,885)	-
Basic profit per one common share	PLN	3.58	4.88	-27%	EUR	0.89	1.12	-21%
Social investments	k PLN	1,240	793	56%	k EUR	310	183	69%
Environmental investments	k PLN	16,812	138,818	-88%	k EUR	4,198	31,981	-87%
		as at 31.12.2010	as at 31.12.2009			as at 31.12.2010	as at 31.12.2009	
			(restated)				(restated)	
Total assets	k PLN	14,686,730	12,559,630	17%	k EUR	3,708,489	3,057,210	21%
Equities	k PLN	5,945,053	5,480,099	8%	k EUR	1,501,162	1,333,942	13%
	Unit							
						For year ending 31.12.2010	For year ending 31.12.2009	Change
Non-financial Data						(comparative data)		

Employees	No. of employees	1,310	1,305	0.4%
Employment rotation	%	10.6	13.3	-2,7 p.p.
Lost Time Injury Frequency, LTIF (per 1m hours worked)		3.4	5.6	-39.3%
Total water consumption	m ³	3,961,494	3,766,240	5.2%
CO ₂ emissions	k tonnes/year	1,607	1,121	43%

LOTOS Group – Selected Consolidated Data

	Unit ^(**)	For year ending 31.12.2010	For year ending 31.12.2009	Change	Unit ^(**)	For year ending 31.12.2010	For year ending 31.12.2009	Change
Financial Data (*)		(restated)			(restated)			
Sales revenues	k PLN	19,680,533	14,321,041	37%	k EUR	4,914,727	3,299,323	49%
Operating profit	k PLN	763,315	419,793	82%	k EUR	190,619	96,713	97%
Profit before tax	k PLN	721,939	1,109,608	-35%	k EUR	180,286	255,635	-29%
Profit on continued activity	k PLN	681,353	911,812	-25%	k EUR	170,151	210,066	-19%
Profit on continued activity ascribed to parent entity shareholders	k PLN	679,180	900,761	-25%	k EUR	169,608	207,520	-18%
Profit on continued activity ascribed to non-controlling interest	k PLN	2,173	11,051	-80%	k EUR	543	2,546	-79%
Total comprehensive income	k PLN	678,609	928,661	-27%	k EUR	169,466	213,948	-21%
Comprehensive income attributable to owners of the Parent	k PLN	676,450	908,083	-26%	k EUR	168,927	209,207	-19%
Comprehensive income attributable to non-controlling interests	k PLN	2,159	20,578	-90%	k EUR	539	4,741	-89%
Operating activity cash flows net	k PLN	880,255	695,024	27%	k EUR	219,822	160,122	37%
Investment activity cash flows net	k PLN	(1,053,896)	(3,333,619)	-	k EUR	(263,184)	(768,009)	-
Financial activity cash flows net	k PLN	447,706	2,181,465	-79%	k EUR	111,804	502,572	-78%
Total cash flows net	k PLN	272,095	(454,491)	-	k EUR	67,949	(104,776)	-
Basic profit per one common share	PLN	5.23	7.44	-30%	EUR	1.31	1.71	-23%
Social investments	k PLN	1,485	839	77%	k EUR	371	193	92%
		as at 31.12.2010	as at 31.12.2009			as at 31.12.2010	as at 31.12.2009	
		(restated)				(restated)		
Total assets	k PLN	17,736,029	15,225,952	16%	k EUR	4,478,456	3,706,234	21%
Equity ascribed to the parent entity's shareholders	k PLN	7,498,819	6,809,393	10%	k EUR	1,893,498	1,657,513	14%
Non-controlling interest	k PLN	14,658	36,752	-60%	k EUR	3,701	8,946	-59%
Total equity	k PLN	7,513,477	6,846,145	10%	k EUR	1,897,199	1,666,459	14%
Non-financial Data		Unit			For year ending 31.12.2010			
					For year ending 31.12.2009			
					Change			
(comparative data)								
Employees		No. of				5,010	4,949	1.2%

employees

Lost Time Injury Frequency, LTIF (per 1m hours worked)		4.9	4.4	11.4%
Fuel market share	%	31.7	28.3	3.4 p.p.
Oil exploitation	k tonnes	186.5	175.4	6.3%
Gas exploitation	mn Nm ³	20.7	19.5	6.2%

(*) For a detailed presentation of financial results, see **Consolidated Financial Statements**.

(**) In order to convert an item of the report from a financial item in the table of "Basic figures" as at 31 December 2010, the NBP (National Bank of Poland) mid-rate of EUR was applied, binding on that day, i.e. 1 EUR = 3.9603 PLN. The items of the total income report and the cash flow statement presented in the table for the year ending 31 December 2010 were converted at the rate of 1 EUR = 4.0044 PLN (i.e. the rate being the arithmetic average of the mid-rates published by NBP on the last day of each finished month in the period from 1 January to 31 December 2010).

In order to convert an item of the report from a financial item in the table of "Basic figures" as at 31 December 2009, the NBP mid-rate of EUR was applied, binding on that day, i.e. 1 EUR = 4.1082 PLN. The items of the total income report and the cash flow statement presented in the table for the year ending 31 December 2009 were converted at the rate of 1 EUR = 4.3406 PLN (i.e. the rate being the arithmetic average of the mid-rates published by NBP on the last day of each finished month in the period from 1 January to 31 December 2009).